

Professional Fee Summary

Professional Name	Previously Paid	Holdback	Unpaid/Unbilled	Estimated 6/1-6/14	Retainer/Initial	Proposed Escrow
O'Conner Wechsler	\$ 75,000.00	\$ 13,694.00	\$ 121,248.00	\$ 53,000.00	\$ -	\$ 187,942.00
Andino Reynal	\$ -	\$ -	\$ 204,760.76	\$ -	\$ 50,000.00	\$ 154,760.76
Hap May	\$ -	\$ -	\$ 104,000.00	\$ -	\$ 50,000.00	\$ 54,000.00
Haselden & Farrow	\$ 600,837.29	\$ 18,275.40	\$ 70,000.00	\$ 50,000.00	\$ 79,117.70	\$ 40,882.30
Jackson Walker LLP	\$ 249,340.07	\$ 64,241.02	\$ 37,367.59	\$ 6,000.00	\$ -	\$ 107,608.61
Law Office of Liz Freeman*	\$ -	\$ -	\$ 250,000.00	\$ 25,000.00	\$ 200,000.00	\$ 75,000.00
M-3 Advisors	\$ 144,753.57	\$ 36,143.14	\$ 60,272.45	\$ 2,600.00	-	\$ 99,015.59
Ray Battaglia			\$ 3,891.17			\$ 3,891.17
						<u>\$ 723,100.43</u>

*Employment authorization pending